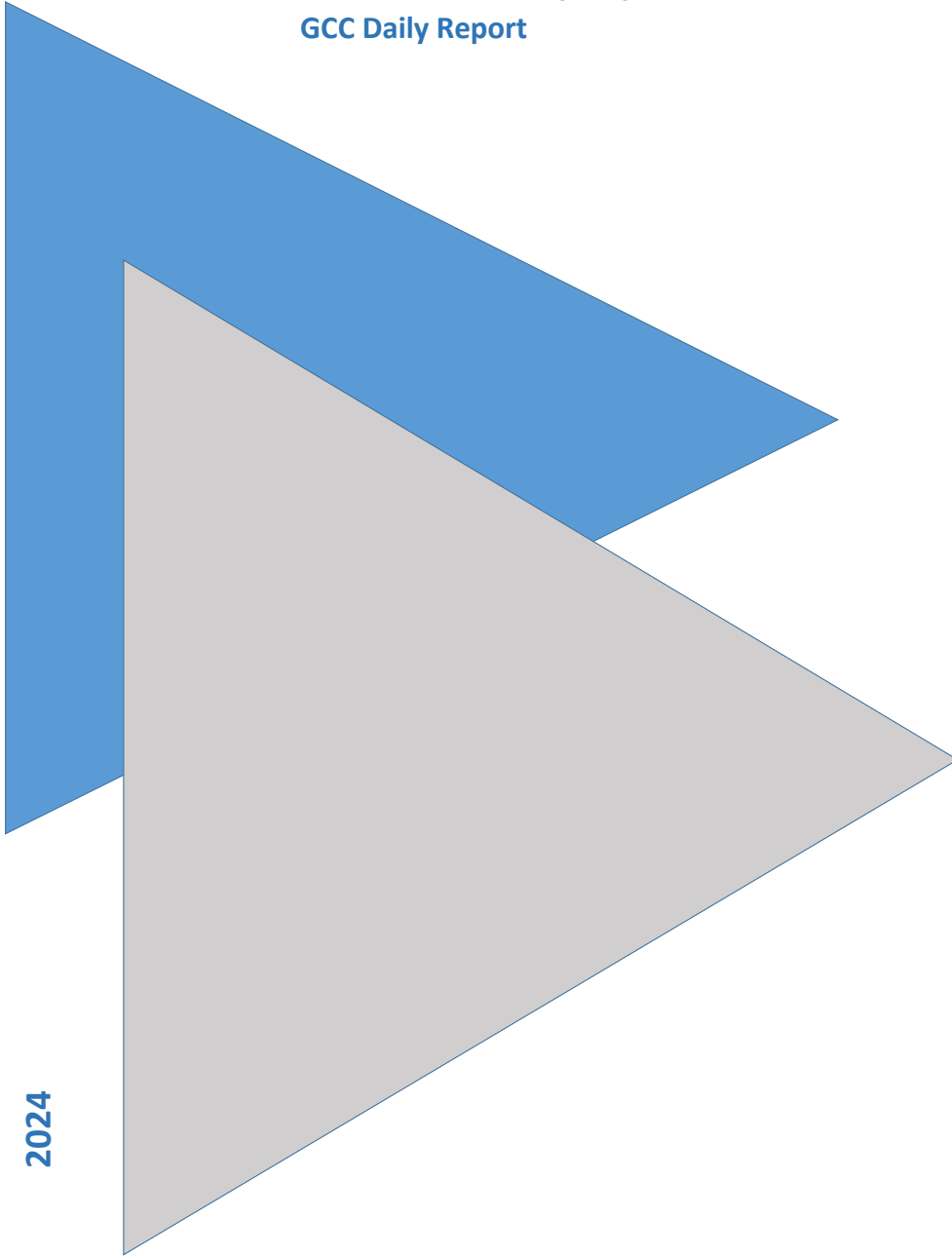


Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

27/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,325.79	(0.2)	4.9	20.7	20.4	3.2	2.8	1.86%
MSCI Emerging Markets Index	1,024.11	(0.4)	0.0	15.4	14.9	1.6	1.6	2.61%
MSCI FM FRONTIER MARKETS	520.58	0.4	2.7	12.0	12.9	1.6	1.8	3.86%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	534.63	0.1	0.7	10.7	14.5	1.5	1.7	3.75%
Muscat Stock Exchange MSX 30 Index	4,575.70	(0.4)	1.4	12.4	11.4	0.7	0.8	4.71%
Tadawul All Share Index	12,611.38	0.6	5.4	21.3	22.1	2.5	2.2	2.78%
Dubai Financial Market General Index	4,264.12	1.0	5.0	8.8	12.2	1.3	1.0	4.06%
FTSE ADX GENERAL INDEX	9,250.02	(0.1)	(3.4)	24.4	20.8	2.3	2.1	1.68%
Qatar Exchange Index	10,463.39	0.1	(3.4)	12.1	12.6	1.4	1.5	4.81%
Bahrain Bourse All Share Index	2,043.22	(0.5)	3.6	7.8	11.7	0.7	1.0	8.45%
Boursa Kuwait All Share Price Return Ir	7,433.27	0.3	9.0	15.8	20.2	1.6	1.5	3.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	526.55	(0.4)	(0.4)	16.6	16.7	1.6	1.7	2.71%
MSCI AC Asia Ex. Japan Index	641.91	(0.5)	0.1	16.6	16.5	1.5	1.6	0.00%
Nikkei 225	39,239.52	0.0	17.3	28.0	25.0	2.2	1.8	1.61%
S&P/ASX 200	7,663.01	0.1	1.0	19.1	19.1	2.2	2.1	3.94%
Hang Seng Index	16,790.80	0.9	(1.5)	8.7	11.3	0.9	1.1	4.12%
NSE Nifty 50 Index	22,198.35	0.3	2.1	22.9	24.7	3.2	3.0	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.29	(0.4)	3.5	14.2	16.6	1.9	1.8	3.20%
MSCI Emerging Markets Europe Index	126.16	(0.4)	7.5	6.5	7.0	1.4	1.0	3.45%
FTSE 100 Index	7,685.68	0.0	(0.6)	10.4	14.3	1.7	1.6	3.99%
Deutsche Boerse AG German Stock Inc	17,500.86	0.4	4.5	15.1	15.7	1.5	1.6	3.09%
CAC 40 Index	7,928.93	(0.0)	5.1	14.1	18.0	2.0	1.6	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,024.26	(0.3)	5.9	24.3	22.6	4.4	3.9	1.45%
S&P 500 INDEX	5,069.53	(0.4)	6.3	24.2	22.4	4.6	4.0	1.41%
Dow Jones Industrial Average	39,069.23	(0.2)	3.7	22.3	19.8	4.9	4.5	1.82%
NASDAQ Composite Index	15,976.25	(0.1)	6.4	42.0	36.5	6.4	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	555.92	0.9	3.8	-32%	144%
Gold Spot \$/Oz	2,035.19	0.2	-1.3	-2%	94%
BRENT CRUDE FUTR Apr24	82.71	0.2	7.5	-12%	86%
Generic 1st'OQA' Future	82.05	0.4	7.5	-35%	344%
LME COPPER 3MO (\$)	8,466.00	-1.2	-1.1	-21%	95%
SILVER SPOT \$/OZ	22.63	0.5	-4.9	-22%	89%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,575.70							
Change	-18.36	-0.40%						
Previous Close	4,594.06		Financial Sector	7,187.61	7,184.39	0.04%	-2.47%	-2.77%
Open	4,594.37		Industry Sector	5,433.58	5,424.87	0.16%	0.28%	-0.76%
Day's High	4,607.72		Services Sector	1,720.53	1,726.00	-0.32%	9.61%	9.90%
Day's Low	4,567.04		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.37%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,611.38		Tadawul Banks	13,041.64	12,969.25	0.56%	0.37%	6.96%
Change	79.62	0.64%	Tadawul Energy	6,018.10	5,999.10	0.32%	-0.43%	4.36%
Previous Close	12,531.76		Tadawul Utilities	10,237.92	10,055.75	1.81%	0.61%	8.33%
Open	12,526.36		Tadawul Telecom	8,274.67	8,194.05	0.98%	-0.11%	4.76%
Day's High	12,622.89		Tadawul Insurance	9,700.91	9,696.08	0.05%	2.44%	16.94%
Day's Low	12,503.69		Tadawul Retailing	8,617.55	8,553.92	0.74%	-1.48%	1.69%
YTD Change	5.38%		Tadawul Food & Beverages	6,559.07	6,579.61	-0.31%	-3.32%	9.27%
Volume Mn	465,217.35		Tadawul Media	31,309.67	31,616.84	-0.97%	-2.20%	9.55%
Value Traded Mn	8,983.34		Tadawul Materials	6,231.55	6,164.49	1.09%	0.04%	4.38%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,143.92	11,956.82	1.56%	1.05%	14.73%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI STEEL PIPE CO	45.95	9.93%	NASEEJ FOR TECHNOLOGY CO	69.00	-6.76%	TABUK CEMENT CO	13.30	667.05
GROUP FIVE PIPE SAUDI LTD	43.5	8.75%	SAUDI AZM CO. FOR COMMUNICAT	16.44	-4.42%	#N/A	#N/A	#N/A
BATIC INVESTMENTS AND LOGIST	2.52	8.15%	SAUDI ARABIAN AMIANTIT CO	30.25	-3.97%	#N/A	#N/A	#N/A
SAUDI PAPER MANUFACTURING CO	64.8	7.64%	RAOOM TRADING CO	120.00	-2.60%	#N/A	#N/A	#N/A
MOHAMMED HASAN AL NAQOOL SON	52	6.12%	WALAA COOPERATIVE INSURANCE	22.00	-2.22%	#N/A	#N/A	#N/A

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,264.12							
Change	40.87	0.97%						
Previous Close	4,223.25		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,225.04		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,267.19		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,225.04		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	123,444.22		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	279.23		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	7	12.90%	TAKAFUL EMARAT INSURANCE	0.531	-9.85%	#N/A	#N/A	#N/A
UNION PROPERTIES PJSC	0.319	2.90%	SHUAA CAPITAL PSC	0.149	-9.70%	#N/A	#N/A	#N/A
EMIRATES NBD PJSC	18.2	2.82%	AMANAT HOLDINGS PJSC	1.03	-3.74%	#N/A	#N/A	#N/A
MASHREQBANK	199	2.05%	TABREED	3.4	-1.45%	#N/A	#N/A	#N/A
DUBAI FINANCIAL MARKET PJSC	1.33	1.53%	GULF NAVIGATION HOLDING PJSC	6.13	-1.13%	#N/A	#N/A	#N/A

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,250.02							
Change	-10.58	-0.11%						
Previous Close	9,260.60		Financial	16,199.73	16,224.24	-0.15%	-0.28%	-2.18%
Open	9,260.60		Telecommunication	4,548.13	4,527.62	0.45%	-0.28%	-4.15%
			Consumer Services	10,620.40	10,490.25	1.24%	1.63%	2.04%
Day's High	9,265.96		Basic Material	4,629.15	4,634.36	-0.11%	-1.10%	-1.88%
Day's Low	9,224.51		Industrials	2,950.48	2,964.74	-0.48%	-1.62%	-7.04%
YTD Change	-3.42%		Utilities	12,051.94	12,210.51	-1.30%	-3.18%	-3.49%
			Energy	1,958.12	1,976.90	-0.95%	-0.79%	-2.20%
Volume Mn	207,149.00		Health Care	3,035.57	3,129.07	-2.99%	-4.13%	-12.26%
Value Traded Mn	850.36		Real Estate	8,287.63	8,145.61	1.74%	2.73%	3.40%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	14.58	8.81%	PALMS SPORTS P.J.S.C	12.04	-6.81%	ARAM GROUP	3.05	2348.12
GULF CEMENT CO	0.406	5.45%	SHARJAH ISLAMIC BANK	2.21	-5.15%	#N/A	#N/A	#N/A
ABU DHABI PORTS CO PJSC	5.66	2.91%	ARAM GROUP	3.05	-3.48%	#N/A	#N/A	#N/A
ALDAR PROPERTIES PJSC	5.38	2.09%	GULF PHARMACEUTICAL IND PSC	1.02	-2.86%	#N/A	#N/A	#N/A
AGTHIA GROUP PJSC	5.18	1.37%	RESPONSE PLUS HOLDING PJSC	3.37	-2.60%	#N/A	#N/A	#N/A

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,463.39							
Change	14.25	0.14%						
Previous Close	10449.14		Total Return	22,828.81	22,754.93	0.32%	1.75%	5.43%
Open	10449.14		Rayan Islamic	4,726.97	4,701.93	0.53%	1.97%	5.40%
Day's High	10470.48		All Share	3,541.92	3,531.44	0.30%	1.39%	4.31%
Day's Low	10414.9		Banks & Finance	4,353.47	4,340.07	0.31%	0.39%	3.29%
YTD Change	-0.03390756		Industrials	4,043.45	4,028.08	0.38%	2.85%	4.96%
Volume Mn	269.691		Transportation	4,970.08	4,991.32	-0.43%	3.71%	13.38%
Value Traded Mn	660.5028		Real Estate	1,529.54	1,506.53	1.53%	1.28%	3.75%
Traded / Listed Stocks	20	51	Insurance	2,388.24	2,393.96	-0.24%	-1.04%	-0.30%
			Telecommunications	1,701.13	1,691.88	0.55%	4.05%	4.75%
			Consumer Goods	7,357.65	7,339.22	0.25%	1.08%	2.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.50	6.61%	QATAR GAS TRANSPORT(NAKILAT)	4.06	-4.38%	#N/A	#N/A	#N/A
EZDAN HOLDING GROUP	0.88	4.16%	ALIJARAH HOLDING COMPANY QPS	0.73	-1.35%	#N/A	#N/A	#N/A
AL AHLI BANK	4.15	3.91%	MANNAI CORPORATION QSC	4.24	-1.30%	#N/A	#N/A	#N/A
WIDAM FOOD CO	2.12	3.41%	QLM LIFE & MEDICAL INSURANCE	2.20	-0.99%	#N/A	#N/A	#N/A
INMA HOLDING COMPANY	4.15	3.21%	QATARI INVESTORS GROUP	1.87	-0.64%	#N/A	#N/A	#N/A

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,043.22							
Change	-11.00	-0.54%						
Previous Close	2,054.22		MSCI Bahrain	151.79	151.56	0.15%	0.07%	-0.35%
Open	2,054.22		MSCI Bahrain Domestic Islamic	57.28	57.28	0.00%	0.01%	-1.76%
Day's High	2054.500		MSCI Bahrain Net TR USD	393.78	393.48	0.08%	0.08%	-0.34%
Day's Low	2043.220							
YTD Change	3.64%							
Volume Mn	946.44							
Value Traded Mn	0.307							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB INSURANCE GROUP(BSC)-\$	0.83	10.00%	ESTERAD INVESTMENT CO B.S.C.	0.22	-4.35%	#N/A	#N/A	#N/A
NASS CORP BSC	0.11	7.84%	ALUMINIUM BAHRAIN BSC	1.26	-2.33%	#N/A	#N/A	#N/A
-	-	-	ZAIN BAHRAIN BSCC	0.13	-1.48%	#N/A	#N/A	#N/A
-	-	-	SEEF PROPERTIES	0.14	-0.69%	#N/A	#N/A	#N/A
-	-	-	AL SALAM BANK BSC	0.22	-0.46%	#N/A	#N/A	#N/A

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,433.27							
Change	18.65	0.25%	Industrials	1,020.97	1,027.05	-0.59%	3.64%	12.45%
Previous Close	7,414.62		Banks	1,808.83	1,798.98	0.55%	2.99%	9.79%
Open	7,431.85		Consumer Service	705.19	703.54	0.23%	0.00%	7.08%
			Technology	2,044.27	2,007.90	1.81%	1.44%	253.46%
Day's High	7,441.91		Real Estate	1,267.20	1,269.20	-0.16%	3.57%	4.48%
Day's Low	7,411.21		Financial Services	1,380.37	1,388.65	-0.60%	1.62%	13.87%
YTD Change	9.04%		Telecom	1,133.07	1,128.01	0.45%	-4.82%	2.53%
			Health Care	472.77	472.77	0.00%	-2.01%	-1.95%
Volume Mn	0.27		Insurance	2,450.02	2,439.79	0.42%	3.76%	6.86%
Value Traded Mn	51.91		Basic Materials	788.87	794.06	-0.65%	3.83%	5.76%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
HAYAT COMMUNICATIONS	96.00	10.73%	CREDIT RATING & COLLECTION	61.60	-22.52%	#N/A	#N/A	#N/A
BURGAN CO FOR WELL DRILLING	117.00	10.38%	PALMS AGRO PRODUCTION CO	159.00	-9.14%	#N/A	#N/A	#N/A
WETHAQ TAKAFUL INSURANCE CO	59.60	9.56%	SULTAN CENTER FOOD PRODUCTS	105.00	-7.89%	#N/A	#N/A	#N/A
KUWAIT REAL ESTATE HOLDING C	35.30	7.62%	LIVESTOCK TRANSPORT & TRADNG	103.00	-7.21%	#N/A	#N/A	#N/A
REAL ESTATE TRADE CENTERS CO	59.60	7.39%	NATIONAL CLEANING COMPANY	54.50	-6.84%	#N/A	#N/A	#N/A

Source: FSC

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